



***What Do I Need to Know about Bonds, CD, and  
Fixed Income Investments?***

November 2, 2022

**Resources**

**1. Savings Bond Information from US Treasury**

A. Series EE Savings Bonds

<https://www.treasurydirect.gov/savings-bonds/ee-bonds/>

B. Series I Savings Bonds

<https://www.treasurydirect.gov/savings-bonds/i-bonds/>

C. Series EE & Series I Tax Information

<https://www.treasurydirect.gov/savings-bonds/tax-information-ee-i-bonds/>

**2. US Treasury Securities**

<https://www.treasurydirect.gov/marketable-securities/>

**3. Bond Overview from FINRA**

<https://www.finra.org/investors/investing/investment-products/bonds>