

#### Fundamentals Handbook 2023 MCA Updates

This handout contains updated links to the 2023 MCA updates and their corresponding chapters and page numbers in the *Fundamentals* text. Use it to link to the current statutes, revised during the 2023 legislative session.

Week 1 — October 15-October 22, 2024
Unit 1: Introduction to Local Government in Montana

Due:

October 22, 2024

### Required Reading:

Handbook Text: Part I – pages 3-21 (sections 1.101-1.406)

#### Subjects:

- Origins and Characteristics of Municipal Government
- Municipal Classification
- Forms of Municipal Government
- Powers of Municipal Government

#### **Learning Outcomes:**

- 1. Understand the relationship between state, county, and municipal government in Montana.
- 2. Understand the characteristic options available to Montana municipal governments: Classification, Form, and Governing Powers.
- 3. Be able to identify your own municipality's characteristics. Understand methods available to alter forms of municipal government.

Week 2 — October 23-October 29, 2024 Unit 2: Municipal Officials

Due:

October 29, 2024

Required Reading:

Part I – pages 21 – 35 (section 1.501-2.209)
Part II - pages 59 - 126 (section 3.101-3.1407)
Executive vs. Legislative Oversight (handout)

#### Subjects:

- Municipal Officers
- Roles and Responsibilities
- Legal Responsibilities and Limitations
- Hiring Process
- Background Checks
- Interviewing and Reference Checks
- Compensation
- Nepotism
- Performance Evaluation
- Personnel Records Management

## **Learning Outcomes:**

- 1. Be able to identify the required officers of municipal government.
- 2. Understand the difference between elected and appointed officials in terms of roles and responsibilities, hiring, compensation, and performance evaluation.
- 3. Be able to describe the importance of following proper hiring procedures.
- 4. Understand the importance of performance evaluation for municipal employees.
- 5. Be able to identify key elements of personnel records management.

# Week 3 — October 30-November 5, 2024 Unit 3: Municipal Meetings

#### Due:

November 5, 2024

## Required Reading:

Part I – pages 35-56 (sections 2.301-Attachment 2.5)
Part I – pages 173-177 (sections 7.1-7.107)
Part II – Pages 2-19 (sections 1.1-1.19)

#### Subjects:

- Conduct of Council Meetings
- Ordinances and Resolutions
- Citizen Participation and Interaction

### **Learning Outcomes:**

- 1. Be able to assemble an agenda.
- 2. Be able to properly notice a meeting in accordance with state laws.
- 3. Understand the process for creating and implementing local ordinances and resolutions.
- 4. Be able to create minutes for public meetings.

## Optional Additional Resources:

The MSU Local Government Center offers a free, online, self-paced Parliamentary Procedure for Public Officials course for those interested in additional ParliPro information. Details about the course can be found by clicking this link.

## Week 4 — November 6-November 12, 2024 Unit 4: Municipal Accounting and Finance

Due:

November 12, 2024

### Required Reading:

Part I – pages 129-164 (sections 4.101 - Attachment 5.3) Part II – 57-76 (sections 5.1 - 5.23)

### Subjects:

- Municipal Budgeting
- Investing Public Funds
- Managing Public Debt
- Accounting
- Claims for Payment
- The Audit
- Financial Trend Monitoring

## **Learning Outcomes:**

- 1. Understand basic budget and accounting principles and purposes.
- 2. Be able to produce reconcile monthly financial reports.
- 3. Be able to identity and follow the Checklist for Year End Closing Entries.
- 4. Understand the purpose of an audit.

# Week 5 — November 13-November 19, 2024 Unit 5: Land Use and Planning

Due:

November 19, 2024

# Required Reading:

Part I – pages 180-194 (sections 8.101-8.503)

### Subjects:

- Authority for Making Local Land Use Decisions
- Growth Policies

- Zoning
- Subdivisions
- Buildings for Lease or Rent

## **Learning Outcomes:**

- 1. Understand the procedure for adopting and amending municipal zones.
- 2. Be able to identify and articulate the purpose of a municipal growth policy.
- 3. Understand subdivision regulations and exemptions.

## Week 6 — November 20-November 26, 2024 Unit 6: Municipal Clerk/Treasurer Duties

Due:

November 26, 2024

## Required Reading:

Part II - pages 21-55 (sections 2.1 - 4.7)

#### Subjects:

- Licenses
- Contracts
- Permits
- Public Records
- Insurance
- Resources

## **Learning Outcomes:**

- 1. Be able to identify resources available to municipal officials to assist with questions based on subject.
- 2. Understand the process for providing and monitoring municipal licenses and permits.
- 3. Be able to identify key elements of public records requirements.
- 4. Understand basic bid and contract procedures.